

आईडीबीआई बैंक लिमिटेड पंजीकृत कार्यालय : आईडीबीआई टॉवर, डब्ल्यूटीसी कॉम्प्लेक्स, कफ परेड, सुंबई - 400 005. टेलिफोन : (+91 22) 6655 3355, 2218 9111 फेक्स : (+91 22) 2218 0411 वेबसाइट : www.ldbl.com IDBI Bank Limited Regd. Office : IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400 005. TEL.: (+91 22) 6655 3355, 2218 9111 FAX : (+91 22) 2218 0411 Website : www.idbi.com

25 जनवरी 2019

The Manager (Listing)	The Manager (Listing)
National Stock Exchange of India Ltd.,	BSE Ltd.,
Exchange Plaza, 5th Floor,	25th Floor, Phiroze Jeejeebhoy Towers,
Plot No.C/1, G Block,	Dalal Street, Fort,
Bandra Kurla Complex, Bandra(E),	Mumbai – 400 001
Mumbai – 400 051	

Dear Sir,

Open offer for acquisition of 2,04,15,12,929 fully paid-up equity shares of face value of ₹10 (Rupees Ten) each ("Equity Shares") of IDBI Bank Limited ("Target Company") by Life Insurance Corporation of India ("Acquirer") from the Equity Shareholders of the Target Company ("Open Offer" or "Offer").

This is to inform that IDBI Bank is in receipt of Post-Offer advertisement dated January 25, 2019 (copy enclosed) from ICICI Securities Ltd, the Manager to the Issue, published in Financial Express, Jansatta and Navshakti newspapers in terms of Regulation 18(12) of SEBI (SAST) Regulations, 2011, in the same newspapers in which the Detailed Public Statement was published.

You are requested to kindly take the above intimation on record in terms of Regulation 30 of the SEBI (LODR) Regulations, 2015.

भवदीया. कृते आईडीबीआई बैंक लिमिटेड ाज्योति नायर उप महा प्रबंधक बोर्ड विभाग





January 25, 2019

The Board of Directors **IDBI Bank Limited** IDBI Tower WTC Complex, Cuffe Parade Mumbai – 400 005

Kind Attn: Mr. Pawan Agrawal, Company Secretary

Re: Open offer for acquisition of 2,04,15,12,929 fully paid-up equity shares of face value of ₹10 (Rupees Ten) each ("Equity Shares") of IDBI Bank Limited ("Target Company") by Life Insurance Corporation of India ("Acquirer") from the Equity Shareholders of the Target Company ("Open Offer" or "Offer").

With regard to the captioned Open Offer, the Acquirer has appointed ICICI Securities Limited, as the Manager to the Offer pursuant to and in accordance with, Regulation 12(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

The tendering period of the Open Offer opened on December 26, 2018 and ended on January 8, 2019, and the payment of consideration to the public shareholders who had validly tendered their equity shares of the Target Company in the Open Offer was made on January 18, 2019.

Pursuant to Regulation 18(12) of SEBI (SAST) Regulations, a post-offer advertisement has been published today in the same newspapers in which the DPS was published. A copy of the same is attached herewith for your reference.

Thanking you,

Yours sincerely,

For ICICI Securities Limited Authorized Signato Name: **Designation:**

 Member of National Stock Exchange of India Ltd & Bornbay Stock Exchange Ltd

 Capital Market ·
 NSE Regn No
 INB 230773037, BSE Regn No
 INB 011286854

 Futures & Options
 NSE Regn No
 INF 230773037, BSE Regn No
 INF 010773035

 Currency Derivatives
 NSE Regn No
 INE 230773037
 INF 010773035

 ClN No.
 L67120MH1995PLC086241
 INE 230773037

ICICI Securities Limited Registered Office (Institutional): ICICI Centre, H T Parekh Marg, Churchgate, Mumbai 400 020, India Tel (91 22) 2288 2460/70 Fax (91 22) 2282 6580

Corporate Office (Retail): Shree Sawan Knowledge Park, Plot No. D-507, T.T.C. Ind. Area, M.I.D C, Turbhe, Navi Mumbai - 400 705 Tel (91 22) 4070 1000 Fax (91 22) 4070 1022

Name of Compliance Officer (Broking Operations) : Ms. Mamta Jayaram Shetty Email Address: complianceofficer@icicisecurities.com / Tel (91 22) 4070 1000 Website Address: www.icicisecurities.com / www.icicidirect.com



(SI		POST OFFER ADVERTISEMENT IN A OF THE SECURITIES AND ANTIAL ACQUISITION OF SHARES AND FOR THE ATTENTION OF TH	EXCHANGE BO TAKEOVERS) R	ARD OF	INDIA ONS, 2011, AS /	A State State State State
Ma	haras	Registered Office: IDB) Tower, W htra - 400 005, India Tel: (022) 6655 27	/TC Complex, 0 /79; Fax: (022)	uife Par. 218 8629	ado, Mumbal 9; Websile: ww	w.idbi.com
OP VAI SH ("A (inte Ro stal Oct	EN OI LUE O ARE AREH COUI or Mar Curitice gulati icenon Name Name Name Name Name	CIN: L631904 FFER FOR ACQUISTION OF 2,04,15,1 F₹ 10 EACH ("EQUITY SHARES") REP CAPITAL OF IDBI BANK LIMITED OLDERS OF THE TARGET COMPANY RER") ("OFFER"). This Post Olfor Adv anger to the Offer"). For and on behalt anger to the Offer"). Jor and on behalt and Exchange Board of India (Sa ons 2011 ("SEBI (SAST) Regulation to the Cargot Company to the Targot Company to the Targot Company o of Manager to the Offer to of Registrar to the Offer Details	IP20LIC0IL494 2,929 FULLY P RESENTING 26 ("TARGET CI Y BY LIFE INSL of the Acquirer p ubstantial Acquirer pubstantial Acquirer pubstantial Acquirer pubstantial Acquirer is pubstantial Acquirer ank Limited surance Corporal Securities Limited for Arvate Limited by known as Kau	AD-UP E COFTHI DMPANY IRANCE ISILION OF ISILION OF ISILION OF INCOMPACT INCOMPAC	QUITY SHARE: 5 FULLY DILUT "), FROM TH CORPORATION by ICICI Secur by ICICI Secur o Regulation 18 I Shares and Difer. The deu and offer was p - all editions) an fia	S OF FACE ED VOTING E EQUITY N OF INDIA ities Limitod (12) of ithe Takeovers) atted public ublished en id Navshakti
	• •		bar 26, 2018 y 8, 2019			
6 7		of Payment of Consideration : January is of the Acquisition	y 18, 2019			
ľ	S.	Particulars	Proposed in	he LoF	Actua	
	1	Olfer Price	₹	61.73	·····	₹ 61.73
	2	Aggregate number of shares tendered Aggregate number of shares accepted	2.04,15,1			6.83.372
	4	Size of the Offer (number of shares	1,26.02,25,9		3,49,89,9	
	5	multiplied by Offer Price per share) Shareholding of the Acquirer Before Public Announcement	No. of Shares		No, of Shares	
	6	Shares acquired by way of Agroements	33,37,22,672	7.93%	33,37,22,672	4.31%
			Not Applicable ("N.A.")	N.A	N.A.	N.A.
	7	Shares Acquired by way of Ofler	No, of Share's	26%	No. of Shares	0.73%
	8	Shares acquired alter DPS:- No of shares acquired Price of the shares acquired% of shares acquired	NB	2074 Nil	5,66,82,182 33,98,97,328 @ ₹ 61 73 per sharo*	4 40%*
					2.38,76.17,322 @ ₹ 60.73 por share** 82,75,90,885	30.86%-*
	9	Post Offer shareholding of Acquirer	No. of Shares	5. % .8	9 ₹ 60.73 per share *** No. of Shares	10.70% ***
	ļ		4,00,45,06,129	51.00%	3.94.55,10,389	
	<u>10</u>	Pre and post Offor shareholding of the public	Pro O No. of shares	llèr M. I	Post O No. of shares	winner winder
	<u>,</u>	erential allotment made to Acquirer on C	58,70,24,010		19.66,19,156	2.54%
Ptr	durate part of the part of NN Shara SEBJ The contain SE SEBJ Targa Copping		8 had acquired 2. 150.73 per sharoj holder's approv of Equity Sharas to account is bein the Manager is cquirer. o January 21, 20 d jointly accept hd also for the of amenth would al. inge of India Lim this Post Offer and LoF and the Offer on behalf I Socuritios RITIES LIMITEE rg, Churchgate, moer Purohit/Am- io, Fax: +91 22 22 s.com; Website	S8, 76, 17, aggrogal aggrogal al was ob by the Ta mpliance g operate full respo- tig operate full respo- tig to the pro- tig operate full respo- tig to the av- tig to the av- tig to the av- dendur of the A Mumbhi - mag Byss 282 6580 ; www.ici	322 Equity Shar ing to ₹ 14.500 ¢ ing to ₹ 14.500 ¢ rgef Company with Regulatio d by the Manag cess of transfor nsibility for the of the Acquirer i allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable on the allable	es at a price rorar (orming Postal Ballot Such Equily n az (2A) of er. The offer ring the said information as laid down websiles of office of the re the same rer 28, 2018.
Da		anuary 24, 2019				PRESSUAN
	Fri,	25 January 2019				6ã)

	POST OFFER ADVERTISEMENT IN A OF THE SECURITIES AND	CCORDANCE W	ARD OF	ULATION 18(12	
(SUBST	ANTIAL ACQUISITION OF SHARES AND FOR THE ATTENTION OF TH	TAKEOVERS) R	EGULAT	IONS, 2011, AS	MENDED.
	IDBI BAN	K L	M		
Maharas	Registered Office: IDBI Tower, W shtra - 400 005, India Tel: (022) 6655 27 CIN: L65190M	TC Complex, C 79; Fax: (022)	ulio Par 2218 862	ado, Mumbai 9; Website: vnv	w.idbi.com
OPEN O	FFER FOR ACQUISTION OF 2,04,15,1 DF₹ 10 EACH ("EQUITY SHARES") REP	2,929 FULLY P	AID-UP E	QUITY SHARES	S OF FACE
SHARE	CAPITAL OF IDBI BANK LIMITED OLDERS OF THE TARGET COMPANY IRER") ("OFFER"). This Post Offer Advo	("TARGET CO BY LIFE INSU	DMPAN'I IRANCE	("), FROM TH CORPORATION	E EQUITY
(the *Ma Securitie	nager to the Offer"), for and on behall (as and Exchange Board of India (St	ol the Acquirer p ubstantial Acqu	isilion o	o Regulation 18 I Shares and	(12) of the Takeovers)
stalemen	lens 2011 ("SEBI (SAST) Regulation nt dated October 10, 2018 ("DPS") with r 11, 2018 in Financial Express (English - al	espect to the af	oremente	ned offer was p	ublished on
(Marathi	Mumbal edition).	ank Limited	·		
		urance Corporation		1:a	
	e of Registrar to the Offer Karvy I	Fintech Private I ly known as Ka		otershare Privat	la Limited)
	r Details Date of Opening of the Offer • Decemi	ber 26, 2018			
• •	Date of Closure of the Offer January of Payment of Consideration : January	7 8, 2019 7 18, 2019			
S.	ills of the Acquisition	Proposed in.	the LoF	Actua	IS SURGE
No. 1.	Olfor Price	<u>کې د د د د د د د د د د د د د د د د د د د</u>	61.73	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	₹ 61.73
2	Aggregate number of shares tendered Aggregate number of shares accepted	2,04,15, 2,04,15,			6,83,372 6,82,182
4	Size of the Offer (number of shares multiplied by Offer Price per share)	1,26,02,25,	93,107	3,49,89,9	1,094.86
5 ⊢	Shareholding of the Acquirer Before Public Announcement	No. of Shares		No. of Shares	4.31%
6	Sharos acquired by way of Agreements	33,37,22,672 No. of Shares	7.98%	33,37,22,672 No. of Sharos	4.3156
	1	Not Applicable ("N.A.")	N.A	N.A	N.A.
, 7	Shares Acquired by way of Offer	No. of Sharas 2,04,15,12,929	26%	No. of Shares 5,66,82,182	0.73%
8.	Shares acquired alter DPS'- No. of shares acquired Price of the	ฟล	Nil	33,98,97,328 @ 7 61 73	4 40%*
	shares acquired% of shares acquired			per sharo' 2,38,76,17,322 @ 7 60,73	30.88%**
	ĩ			per share** 82,75,90,885	
				€ ₹ 60.73 per share ***	10.70% ***
9	Post Offer shareholding of Acquirer	No., of Shares 4,00,45.06,129		No. of Shares 3,94,55,10,389	
10.	Pre and post Offer shareholding of the public	Pre O	a starter	Post O	ffer
هم . ا		No. of shares 58,70,24,010	14.04%	No: of shares 19,66,19,156	2.54%
•• 77	ferential allotment made to Acquirer on O te Acquirer, in compliance with the provision	ns of Regulation 2	22(2A) of 1	he SEBI (SAST)	Regulations,
013	ng the otler period, on December 28, 2016 60,73 per sharo (inclusive of premium of ₹ of the Preferential Issue, fer which shard	50.73 per share)	aggrega	ting to ኛ 14,500 c	rore forming
on N Sha	lovember 7, 2018, by way of allotment o ros woro kept in a separato demat escru II (SAST) Regulations. The demat escrum	l Equity Shares aw account in co	by the Ta empliance	arget Company. With Regulation	Such Equity n 22 (2A) of
parx	od has expired on January 18, 2019 and ity Shares in the damat account of the Ag	the Manager is	in tha pro	coss of transfor	nng tha said
Tho	Preferential allotment made to Acquirer on Acquirer and its directors severally and	d jointly accept	full respo	insibility for tho	Information
in S	ained in this Post Olfer Advertisement an EBI (SAST) Regulations and subsequent	amendments th	orelo.		
SEB	opy of this Post Offer Public Advertise I, BSE Limited and National Stock Excha et Company	inge of India Lim	ited and r	allable on the at the registered	olfice of the
Cap	Italized terms used but not defined in nings assigned to such terms in the DPS i	and LoF and the	addendu	n dated Decemb	o the same er 28. 2018
	issued by Manager to the	and the second	of the A	cquiror	
		<i>Securities</i> RITIES LIMITER			
	ICICI Cenire, H.T. Parokh Mar Conlact Person: Sar	rg, Churchgale, meer Purohit/An	Mumbai • urag Bya:	5	
	Tel: +91 22 2288 246 E-mall: 105i.openotier@iacisecuritie SEBI Registration 1	s.com, Website	: www.ici		
Place I Date	•				FRFSSMAN
				· · · · · · · · · · · · · · · · · · ·	

Ì

<i>interior</i>	POST OFFER ADVERTISEME OF THE SECURITIE	S AND	EXCHANGE BO	ARD OF	INDIA	1 . S. S. M.
	ANTIAL ACQUISITION OF SHAR FOR THE ATTENTION DBI BA Registered Office: IDBI T shtra - 400 005, India Tel: (022)	N OF TH	E EQUITY SHAL	REHOLD		D
ALUE (SHARE) SHARE) "ACQU the "Ma Securili Regulat latemer Dctober Marathi	FFER FOR ACQUISTION OF 2 DF7 10 EACH ("EQUITY SHARE CAPITAL OF IDBI BANK LI IOLDERS OF THE TARGET CO (RER") ("OFFER"). This Post Of nager to the Offer"). This Post Of nager to the Offer". This Post Offer to a construction of the State of the Offer 1, 2018 in Financial Express (En - Mumbar edution)	9,04,15,12 S") REP IMITED OMPANY Ifer Adve behalf on behalf on dia (Su gulation S") with m sglish - all	RESENTING 26 ("TARGET C(Provide the second second reservent is believed to the acquirer pro- restantial Acquirer pro- distantial Acquirer (s"), in respect (s"), in respect to the all	AID-UP E % OF TH OMPANY IRANCE ng issued bursuant t isition o of the (bremenlic	E FULLY DILUT (**), FROM TH CORPORATION by ICICI Secur o Regulation 18 I Shares and Difer. Tho deta ned offer was p	ED VOTING E EQUITY N OF INDIA itles Limited I (12) of the Takeovers) itled public iublished on
Name of Acquirer Name of Acquirer Name of Manager to the Offer Name of Registrar to the Offer Name of Registrar to the Offer Offer Details						
(a) ((b) (Date	Date of Opening of the Offer Date of Closure of the Offer of Payment of Consideration :	January	per 26, 2018 7 8, 2019 7 18, 2019			
	dis of the Acquisition:	(1, 1° a) 4 4	Proposed In the LoF			ts ₹ 61.73
2 3 4	Aggregate number of shares to Aggregate number of shares a Size of the Offer (number of s	ccepted	2,04,15,1 2,04,15,1 1,26,02,25,1	2,929	5,68,83,372 5,66,82,182 3,49,89,91,094,86	
5	multiplied by Offar Price per si Shareholding of the Acquirer B Public Announcement		No. of Shares	7.98%	No. ol Shares	2.58.50
6	Shares acquired by way of Agre	ements		the second second second	And the second s	
7	Shares Acquired by way of O	fler	No. of Share's 2,04,15,12,929	26%	No. of Shares 5,68,82,182 33,98,97,328	95 0.73%
8 , ,	Shares acquired after DPS- No of shares acquired Price of shares acquired% of shares ac		NR	NÐ	 ⊕ ₹ 61.73 per share' 2.38,76,17.322 ⊕ ₹ 60.73 per sharo'' 82,75,90,865 ⊕ ₹ 60.73 per share ''' 	30.86%**
· 9 10	Post Offer shareholding of Act			51.00%	No, of Shares 3.94,55,10,389 Post O	51 00%
٠	of the public		No. 01 shares 58,70,24,010	% 14.04%	No. of shares	Summing .
" Th dunning part on I SEE period Equil to SEE Targ Cap mea	ICICI Centre, H.T Pa Contact Pers Tel; +91 22 2 E-mail: idbl.openolfer@icici SEBI Regis Mumbai	provision 28, 2018 with of 47 such shared of the shared of	Is of Regulation 1 had acquired 2, Stor 73 per share) holder's approv. I Equity Shares w account is bein the Manager is account	38,76,17, laggregal al was ob by the Tr omphance g operate in the pro- tul respondent full res	322 Equity Shar bing to ₹ 14,500 c ing to ₹ 14,500 c urget Company. with Regulation of the Acaption of the Acaption of the Acquirer : aitable on the al tho registered innent shall hav in dated Decomb cquirer 400 020	es at a price forming Postal Ballot Such Equity n a2 (2A) of ar. The offer ring the said unformation has latid down websites of office of the the same hor 28, 2018
Date	January 24, 2019		<u></u>	Œ		PRESSMAN
	E FINANCL	<u>A T</u>	FYDD	TRS!	Fri, 25 epaper f:	January 2

.